

We help companies navigate change and capitalize on new opportunities to build stronger, more valuable businesses.

OVERVIEW

Speed and Certainty

- Founder-led diligence
- No financing outs

Creative Solutions

- Sensitive to sellers' needs
- Comfortable with complexity

Valuable Executive Network

- Fortune 500 executives
- Provide industry relationships

INVESTMENT CRITERIA

Capital (AUM)

\$1B+

Company Size (of revenues)

\$50-\$500M+

Equity Size (per transaction)

\$25-\$150M+

Industries

- Automotive
- Aerospace / Defense
- Business Services
- Chemicals
- Communications / Media
- Consumer / Retail

- Distribution / Logistics
- Energy
- Financial Services
- Healthcare
- Industrial
- Technology

Transaction Types

- Control-oriented Transactions
- Family-owned Businesses
- Corporate Carve-outs
- Industry Consolidations
- Take-private Transactions
- Operational Improvement Stories
- Reorganizations / Recapitalizations
- Complex & Special Situations
- Structured Equity

TEAM

The co-founders of Staple Street Capital, Stephen Owens and Hootan Yaghoobzadeh, are veterans of The Carlyle Group and Cerberus Capital, respectively, and first worked together starting in 1998. With over 20 members and growing, our team has completed 100+ transactions involving carve outs, operational turnarounds, buyouts, public-to-privates, restructurings, refinancings or recaps.

KEY BUSINESS DEVELOPMENT CONTACTS

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SELECT DEAL EXPERIENCE



Proven Winners
Consumer Gardening Brand



Ivy Technology
Aftermarket Lifecycle Provider



Avante Health Solutions
Medical Equipment ISO



Delaware Valley Floral Group
Fresh Cut Flower Distributor



Garden State Bulb
Flower Bulb Distributor



InfoSync
Business Outsource Provider



Eastern Dental Management
Dental Practice Manager



Cyberlink
Managed IT Services Provider



Precise Metal Products
A&D Precision Manufacturer



Larkspur Storage
Class-A Self Storage Provider



Dominion Voting Systems
Election Tabulation Solutions Provider



ABC Group
Automotive Injection Molding Supplier



Mid-States Supply Company
Pipes, Valves, & Fittings Distributor



Ironline Compression
Natural Gas Compression Service Provider



Six Flags Entertainment Corporation
Regional Theme Park Operator



Aaroma Holdings
Essential Oils Distributor

EXECUTIVE BOARD

The Executive Board augments our executive network and helps us to evaluate opportunities. Members include current or former c-level or board executives of the following companies:

AT&T

Brinker International

CIT Group

Dunkin' Brands

Duke Energy

Ford Motor Company

MetLife

Six Flags Entertainment

Tempur Sealy